I-ON DIGITAL CORP.

Corporate Summary Document

October 2024

Revolutionizing the FinTech Marketplace Through Transformational Asset Digitization and Securitization Solutions

The Leading Portal for Next Generation Institutional Banking, Commerce, and Digital Asset Exchange

NEXT-GEN DIGITAL BANKING IS HERE

I-ON is an emerging leader in converting illiquid assets and digital securities into revenue producing financial instruments that lie at the heart and form the foundation of next-generation transactional banking products and services.

"Tokenization will be the next generation for markets."

- Larry Fink, CEO of BlackRock

"We went from being the Flintstones to the Jetsons in 9 Months."

- Dan Schulman, PayPal

"If you look at the banking business over many years, it's always been a huge user of technology. This has been going on my whole life, that people have been adding technology, digitizing services."

- Jamie Dimon, JPMorgan Chase

"Our strategy is focused on improving customer experience… in the last 5 years we have had more than 150 patents awarded… our focus areas is enabling digital currency to use our cards to spend crypto currency on our rails. Another strategy is using our card to top up digital wallets.."

- Ashok Venkateswaran, Mastercard's Blockchain and Digital Asset Lead

"A new technology is redefining the way we transact. If that sounds incredibly far-reaching, that's because it is. Blockchain has the potential to change the way we buy and sell, interact with government and verify the authenticity of everything from property titles to organic vegetables."

- Mathew McDermott, Goldman Sachs Digital Assets Chief

"Blockchain is not yet mainstream but very influential… all major banks now have a digital assets team."

- Sophie Gilder, Managing Director of Blockchain and Digital Assets at Commonwealth Bank

END-TO-END IN-SITU GOLD TOKENIZATION

I-ON has created an end-to-end ecosystem for converting in situ gold, and any other illiquid asset for that matter, into fractionalized ownership units through comprehensive best-in-class onboarding, state-of-the-art asset digitization and tokenization, and top-tier financial securitization and hypothecation to convert a once inert and illiquid asset into an active transactional revenue driver.

VIRTUAL MINING ONBOARDING

Pedigree and Proof of Title of Asset Ownership Verified and 100% of all Ownership Rights Transferred to I-ON

DIGITIZATION TOKENIZATION

Ownership Is Fractionalized Using Chainlink® Proof of Reserves and Added to Fireblocks® Digital Wallet

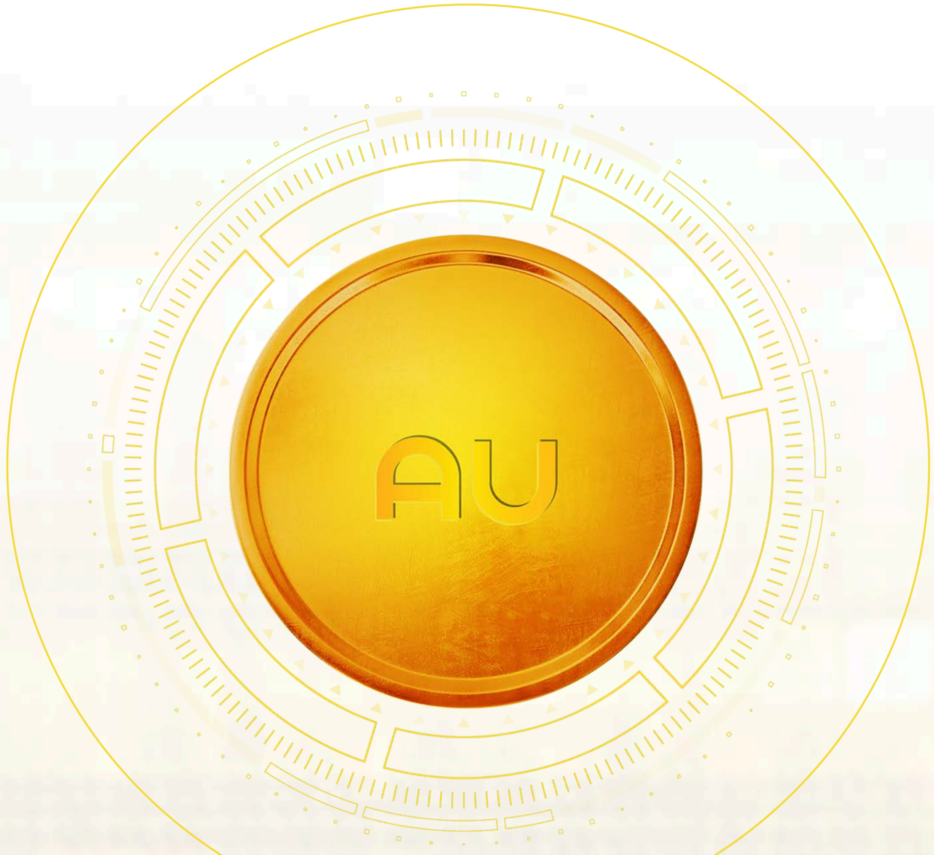
SECURITIZATION DIGITAL BANKING

Secure Buy, Sell, Trade & Hypothecation Transactions Tracked & Managed via Custodial Partnerships

VIRTUAL MINING

ION transforms and tokenizes in situ (in the ground) gold reserves, along with other precious metals. This revolutionary process enables intangible gold resources underground to be monetized, with the negative environmental impacts of mining, providing a valuable exchangeable asset on the claim holder balance sheet -- making their unground assets usable as collateral for loans, funds for more lucrative investments, and/or tradable ownership units to be sold, traded, or hypothecated will the gold sits protected in the world's most secure vault -- Mother Earth..

- WORLD'S MOST RECOGNIZED ASSET
- UNLOCKS LIQUIDITY THROUGH DIGITIZATION
- FULLY LEVERAGES THE ECONOMICS OF THE GOLD SECTOR
- FEEDS CASH AND LIQUIDITY INTO CASH-STARVED MARKETS
- EACH ION.AU SECURED BY 5:1 PROVEN RESERVES OF COMMODITY/ASSET



5:1 VALUE

IN SITU GOLD
53,000 TONNES

GROSS MARGIN/OUNCE
80%

RIGOROUS ONBOARDING

I-ON's rigorous onboarding process involves a deep dive into every aspect of the claim's lifecycle and ownership history to ensure the utmost level of transparency. The KYC, AML, and proof of reserve ownership are all highly detailed and thoroughly verified, investigating the permit and licensing history, good standing certificates, and reviewing all geological reports and assays. When it comes to our onboarding process, rigorous is an understatement.

KYC/AML VERIFICATION

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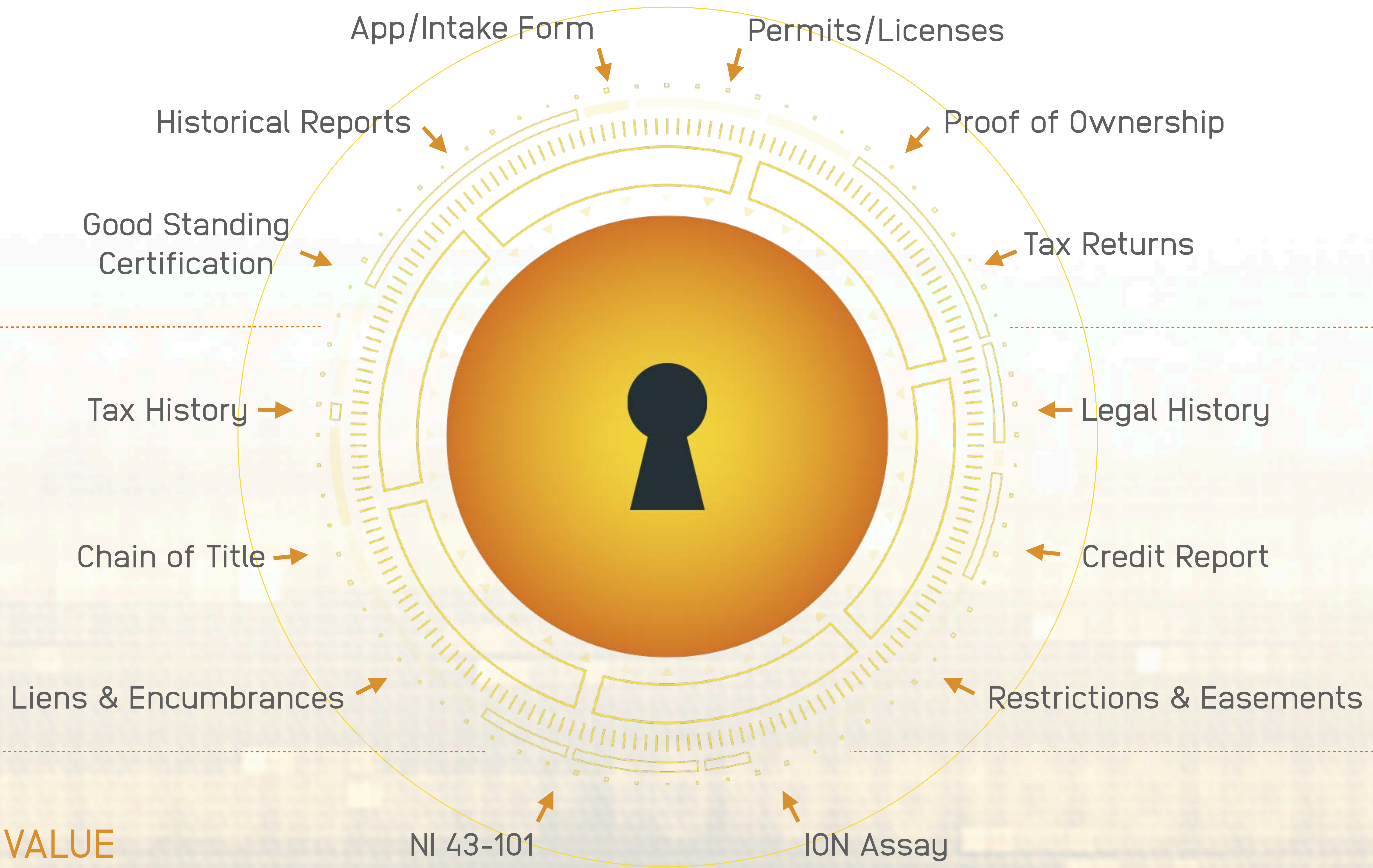
TITLE RESEARCH

If pass go to ↓

PROVEN GOLD RESERVE VALUE



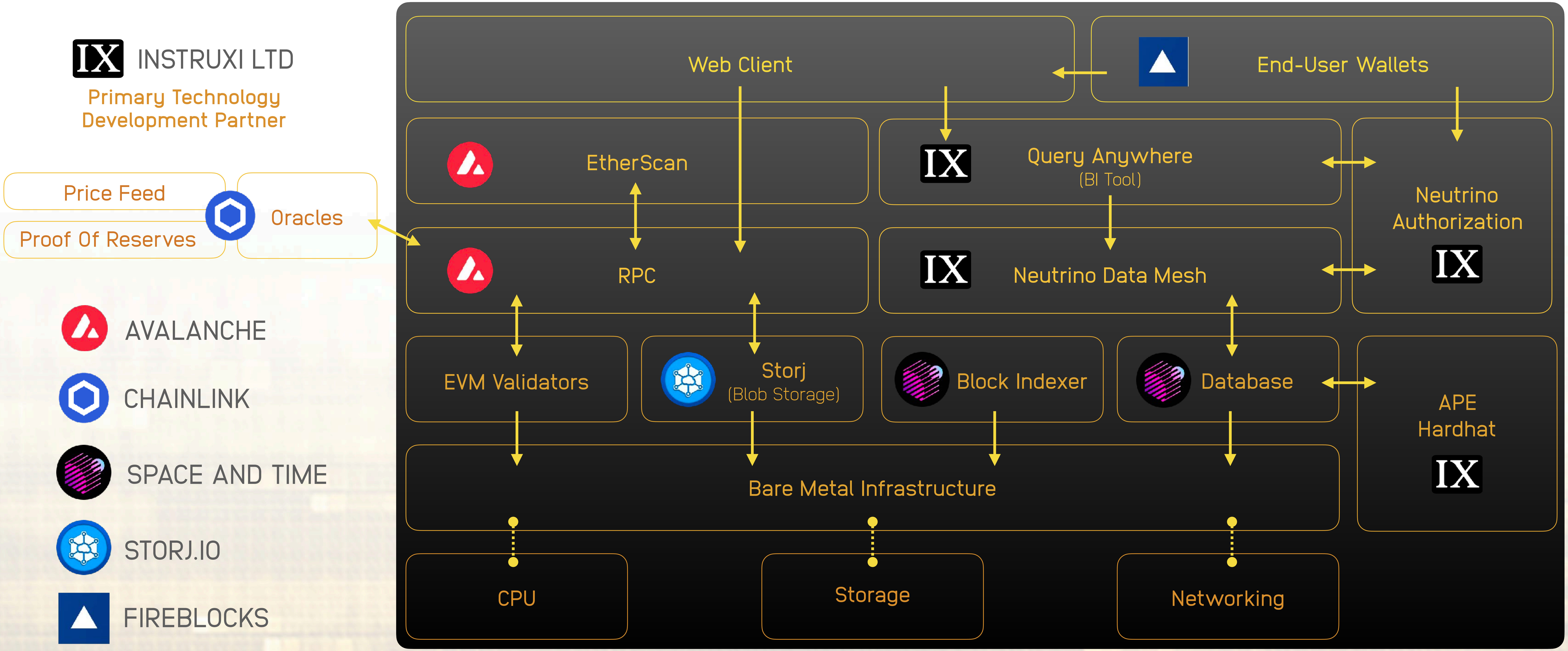
DIGITIZATION & TOKENIZATION

I-ON's ecosystem harnesses the power of cutting-edge technologies from industry leaders, delivering a secure, compliant, and fully transparent institutional-grade platform. It digitizes and distributes next-generation digital securities and financial assets effortlessly, empowering emerging digital banking models.

- INSTITUTIONAL-GRADE: ION.au Is Only Made Available to Accredited Investors, Qualified Institutional Buyers (QIB's) and FNRA Regulated Broker-Dealers and Intermediaries
- AN UNPARALLELED HISTORY OF FIRSTS:
  - First digital asset to utilize full-transparency and smart contract technology
  - First digital assets designed to conform with the 1933 SEC Act (supported by legal opinion)
  - First digital asset to be captured, maintained & transferable within a fully-regulated institutional custody construct
  - First digital asset fully-backed by proven in-situ gold reserves
  - First gold-backed digital asset to be institutionally priced, on a daily basis, by a regulated US Treasury Management service provider, directly to a major precious metals exchange index (London Bullion Market Association -- LBMA).
- BASEL III AND ISO 27001 COMPLIANT
- MATERIAL SOURCE OF LIQUIDITY: ION.au gold-backed digital asset recently released by Tall Ship Capital Fund as Bond Offering with proceeds being deployed, on a priority basis, toward the acquisition of North American gold & mineral asset claims for future ION.au digitization.

BEST-IN-CLASS TECHNOLOGY STACK

I-ON has partnered with leading Web3 technology partners to develop the most secure and forward-thinking, next-generation digitization, securitization, and hypothecation ecosystem delivering secure, immutable global transactions across the emerging digital banking marketplace.



STRATEGIC ADVANTAGE IN DIGITAL FINANCE

In choosing an Institutional-Grade Asset-Backed Digital Banking Infrastructure, you are not just adopting a new technology — you are positioning your institution at the forefront of the financial industry's evolution. With meticulous attention to tier-one compliance standards and an unwavering focus on security and accountability, our platform ensures that you can confidently navigate the dynamic landscape of digital finance.

SEAMLESS DIGITAL ASSET INTEGRATION

Ease into the future with our platform's capability to facilitate digital asset acceptance, providing a smooth transition from traditional banking systems. By enabling digital asset custody and reporting to meet tier-one compliance standards, your institution can harness the power of modern finance confidently and securely.

ROBUST COMPLIANCE AND CUSTODY

Our platform stands as a fortress of reliability, meeting the robust demands of tier-one financial institutions. We provide a comprehensive Platform-as-a-Service that not only simplifies collateral custody but also streamlines balance sheet holdings, classification, pricing, and reporting.

TRADING & WEALTH MANAGEMENT FACILITATION

Unlock new growth avenues with Buy/Sell/Trade/Clearing & Settling Facilitation that ensures a seamless trading experience. The platform caters to wealth management, high net-worth desks, asset-backed bond issuance, and more, to enable affluent investors and institutions to manage and expand their portfolios with precision and ease.

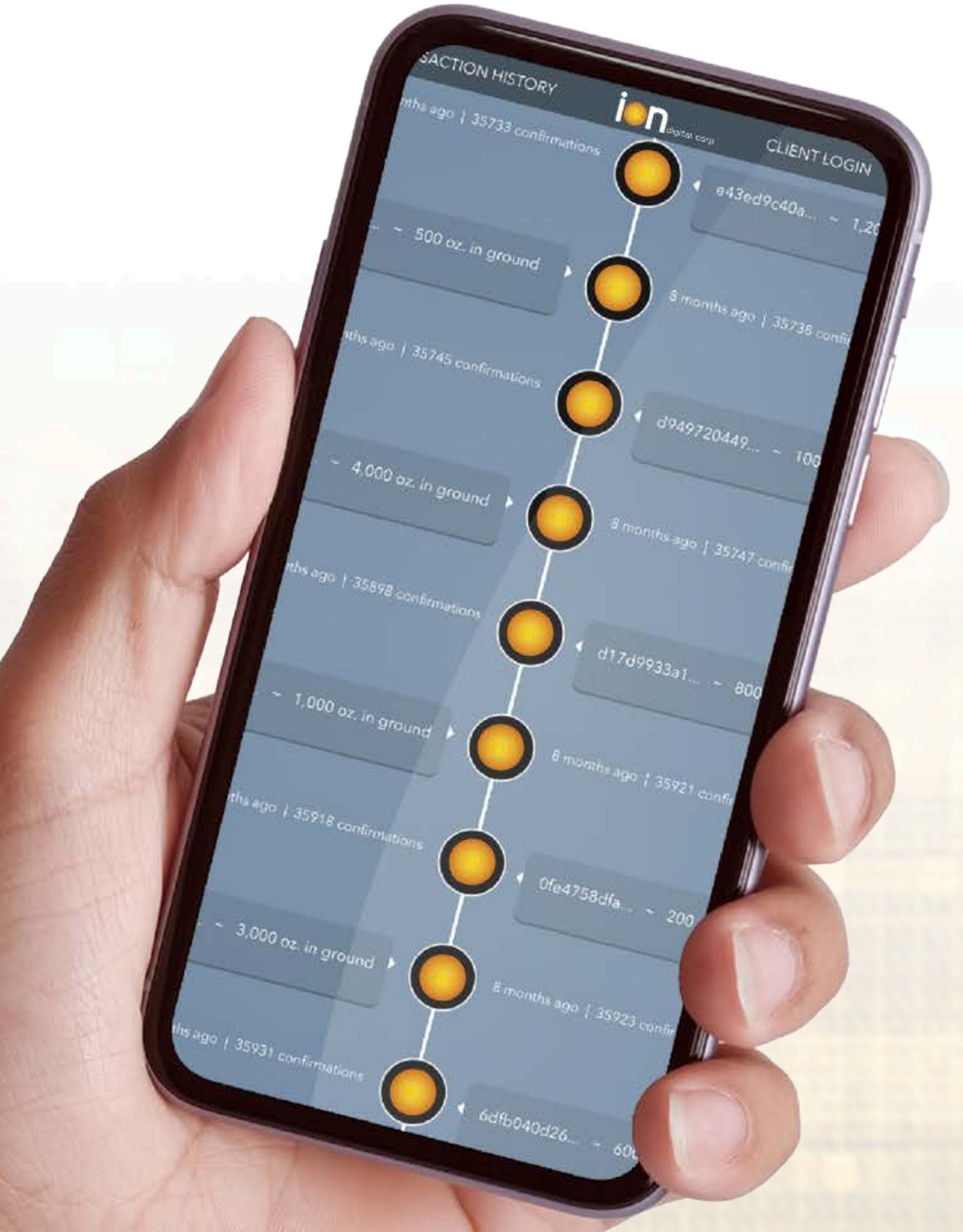
TURNKEY INFRASTRUCTURE

Our platform sets you apart by providing a turnkey digital asset infrastructure, meticulously designed for ease of use while upholding global-class digital architecture standards. Regional and community bank executives, compliance officers, and banking executives will discover an unparalleled integration experience into the realm of digital assets.

I-ON Digital's institutional-grade digital banking platform levels the playing field, offering financial institutions, broker-dealers, and financial service intermediaries a quintessential solution tailored to help them take a quantum leap into the digital asset realm.

PROPRIETARY STATE-OF-THE-ART PLATFORM

The proprietary and patented platform leveraging state-of-the-art hybrid blockchain, smart contract, and distributed data warehousing technologies to digitize illiquid assets, precious metals, and mineral reserves to create new digital asset classes and fungible revenue streams.



- ASSET DIGITIZATION & SECURITIZATION ECOSYSTEM
- RIGOROUS KYC/AML/BSA ONBOARDING
- "ZERO TRUST" GOVERNANCE
- DECENTRALIZED ORACLE-DRIVEN BLOCKCHAIN NETWORK
- SECURED BY CHAINLINK® PROOF-OF-RESERVE
- TAMPER-PROOF SMART-CONTRACT ATTESTATIONS
- CHAINLINK® ASSET INTEGRATION FUNCTIONS
- FIREBLOCKS® MPC WALLET CUSTODY & SETTLEMENT
- WORLD-CLASS CUSTODIAL PARTNERS
- ROBUST INSTITUTIONAL-GRADE TRANSACTIONAL SECURITY
- REGULATORY COMPLIANT TRANSACTIONS & MONETIZATION

THE COMPANY'S BUSINESS MODEL

The Company's channels for value creation include primary and secondary revenues derived from underwriting & onboarding Claims, Smart Contract Asset Digitization, establishing Tokenized Unit Value, Digital Asset Management, and secure transactional revenues through Securitization and financial instrument deployment, direct Institutional Sales, and Royalties from the licensing of the Company's growing intellectual property portfolio to institutional organizations within the financial and information technology services marketplace.

Financial Model is initially driven by aggregate 3.25% Onboarding and Digitization Fees, covering the gross value of a targeted Gold Claim, further based on the then-current Price of Gold, inclusive of Onboarding (.25%), Base Digitization Fee (2.00%) and Management Fees (1.00%)

PRIMARY REVENUES

ONBOARDING CLAIMS
Claim Due Diligence & Process Mgt

0.25% Onboarding Mgt Fee

TOKENIZATION
Digitization & Tokenization

2% Base Digitization Fee

SECURITIZATION
Instrumentation & Mgt

Origination & Margin Income Fees

MONETIZATION & DEPLOYMENT
Utilization of Assets/Securities

Origination, Underwriting of Margin, Syndication & Servicing-Based Income Opportunities

Q2 2024 | Q3 2024 | Q4 2024 | Q1 2025 | Q2 2025

SECONDARY REVENUES

ION SAAS PLATFORM
Deployment & Licensing Fees

"ION Digital Banker-In-a-Box" Platform

DIGITIZING OTHER PRECIOUS METALS
3rd Party Licensing Fees

Subject to Negotiation

ROYALTIES*
US & Global Technology Licensing

Involves Use of ION Patents, Technologies or Hypothecated Use Involving the ION Digital Asset or the ION Digital Asset Ecosystem

ION INTERNAL BANK
Management and Deployment of Funds

Reinvestment of Operating Unit Profits & Delivery of Vaulted Bullion Reserves

* (Asset Digitization Licensing Fee includes use of ION Smart Contract & Blockchain Technology to be made to third parties)

PROVEN EXECUTIVE LEADERSHIP

CARLOS X. MONTOYA

CHAIRMAN & CEO

- Founder & Chairman of MCM Advisors LLC, a bank-service bureau consisting of executive-level banking ops, compliance & treasury management experts responsible for innovative breakthroughs in the digital asset arena: 1st fully-transparent digital security developed with enforceable smart contract technology (meeting 1933 SEC Act standards, Legal Opinion augmented); 1st digital asset to solve for tier-one US regulated financial custody; 1st digital asset pegged to a major metals exchange (LMBA daily price); lead development of IP-based ION Digital hybrid blockchain, inclusive of KYC, AML & rigorous "Proof of Reserves" onboarding protocols.
- Founder & Chairman of Tall Ship Resource Development LLC, an innovative private lending & investment platform focused on achieving cutting-edge standards in the delivery of institutional-level digital asset solutions, including credit instruments, bonds, loan guarantees and hypothecation-based transactions.
- President & CEO of Republic Bank of Chicago, lead role with acquisition group that acquired a $100 million institution, initially serving 10-years as EVP/Chief Credit Officer & Board Member, followed by 5 years as President & CEO. Mr. Montoya played a key role in Republic Bank's long-term growth trajectory. Current assets: $2.5 billion.
- A graduate of Loyola University of Chicago, Alpha Sigma Nu, Damen Honor Society Recipient; and University of Delaware, Stonier Graduate School of Banking.
- Past/ present Chairman, President & CEO, Founder or Trustee for numerous universities (Loyola University), hospitals (Loyola Medicine), banking institutions (Republic, AAB) museums (MNMC), theatre groups (Goodman) & Charitable Orgs (Chicago Scholars).
- Past two-term Chairman of the Illinois Property Tax Appeals Board (PTAB)
- Veteran, United States Coast Guard.

STEVE AUST

CHIEF GROWTH OFFICER & DIRECTOR

- Mr. Aust is a well-seasoned executive with 20 years of experience in venture capital, direct sales, and energy solutions.
- As the co-founder and president of Verdant, he passionately brought integrated solutions to the global market and helped raise over $100 million in Venture Capital for various companies – leading them through successful IPOs.
- He is board member of Tall Ship Development Fund LLC, Agora Advantage, and serves as an advisor for several startups relating to financial planning, technology, and growth.
- He has extensive knowledge in Direct Sales, Financial Planning, Marketing Strategy, Technology Strategy; plus a collegiate/ex-professional basketball background.
- He encourages collaboration among teams to foster unique problem-solving opportunities that contribute to success in today's competitive marketplace.

CHRISTOPHER GREEN

CHIEF FINANCIAL OFFICER

- Mr. Green is an experienced business leader with a distinguished career in the financial sector, overseeing over $8.5 billion in transactions across various industries worldwide.
- As CFO, CIO, Chief Capital Officer, and COO of multi-billion dollar companies, he has been integral to success in many countries including the United States, Canada, China and Singapore.
- His stewardship of investment banking and investment funds business units have been widely praised within the industry.
- Currently, he serves as a senior financial officer in capital markets, investment banking and investment funds management roles.
- He is recognized for his acumen in all areas of finance and investments related to his extensive portfolio of businesses within the corporate and financial industries.
- He holds a BA In Economics and an MBA in Finance, both degrees from Columbia University.

BRAD HOFFMAN

BANKING GROUP LEADER & DIRECTOR

- Mr. Hoffman is a seasoned professional with over 30 years of experience in business finance.
- He began his journey at HH&A, a renowned firm catering to healthcare providers.
- He joined Dubrow Kavanaugh Capital LLC, for new business development and M&A due diligence projects.
- Following this, he joined Ashford Capital LLC, collaborating with Japan's largest venture capital firm – Hikari Capital.
- His areas of expertise include structured finance, recapitalization transactions and M&A deals in technology, healthcare, entertainment & energy sectors.
- His successful career portfolio also includes managing director roles at Galen Capital Corp. (Washington D.C.) and Fortress's arbitrage arm (Drawbridge Special Opportunities & Assets Fund).
- Mr. Hoffman holds degrees from UCLA & Pepperdine University in Business Finance & Management.

KEN PARK

CMO & DIRECTOR

- Mr. Park is the founder and president of Oktane Media, a 25-year-old media and marketing agency specializing in digital consumer engagement.
- He is a recognized evangelist for emerging technologies and branded entertainment strategies.
- He was the founder and key strategist behind Head2Head, a next-generation video bracket tournament platform used by the NHL, USA Lacrosse, and New Zealand All Blacks, amongst others.
- He was key strategist behind HyperCD, marketing and technology solution sales at Supermicro, Prodigy Services, and alternative music publisher CMJ.
- He has been featured in entrepreneurial marketing publications and a frequent guest speaker at Pepperdine University's Executive MBA programs.
- He was also a world-ranked professional skateboarder that founded two upscale action sports and skateboard companies in his mid-twenties.

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I-ON DIGITAL CORP.

Gold/Mineral Asset Onboarding Protocols

October 2024

GOLD CLAIM DIGITIZATION ONBOARDING

I-ON Digital Corp.'s onboarding process involves a deep dive into every aspect of the claim's lifecycle and ownership history to ensure the utmost level of transparency. There are four distinct stages of the onboarding process:

1. BASIC KYC

2. KYC/AML VERIFICATION

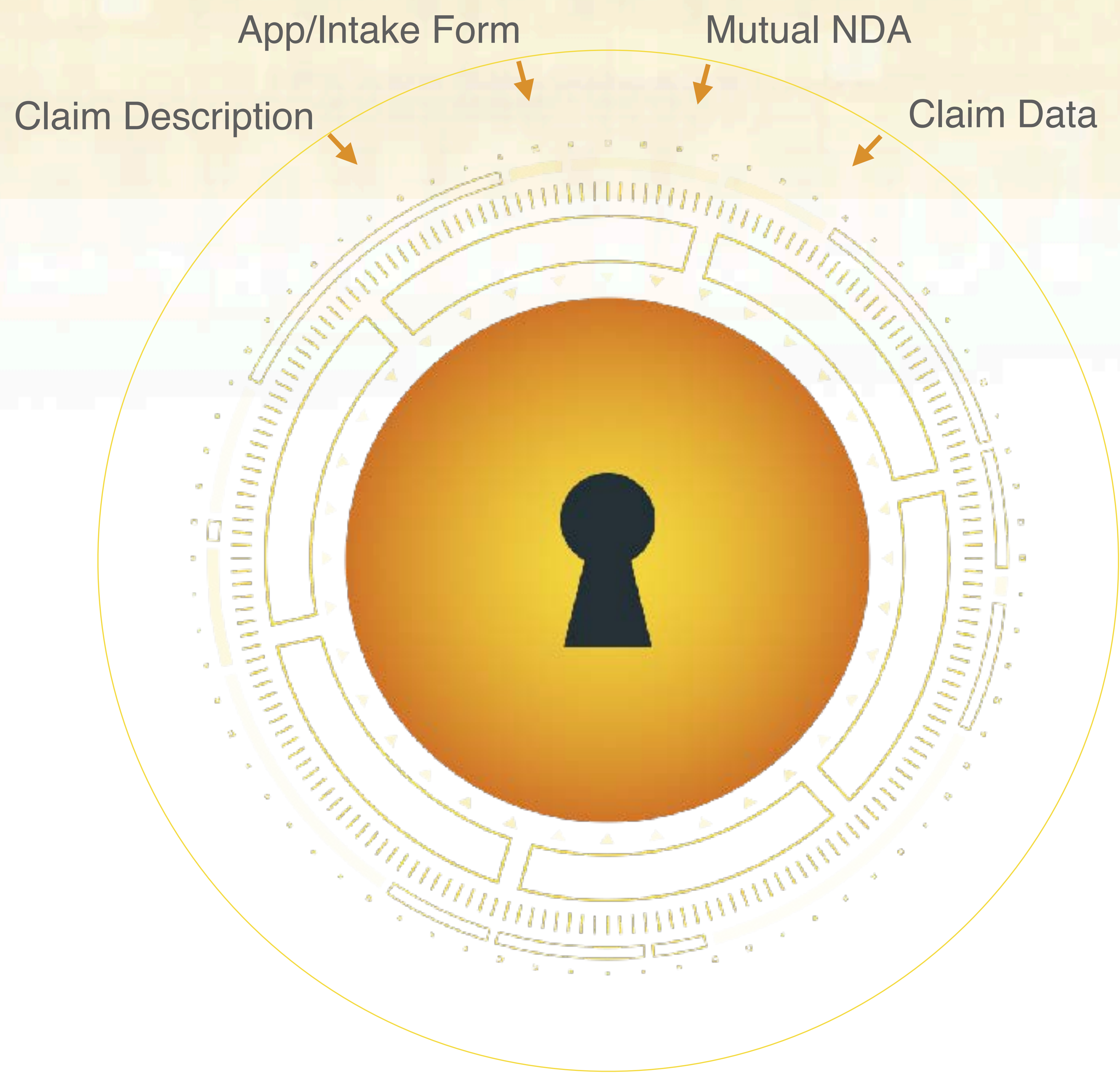
3. TITLE RESEARCH

4. RESERVE VALUATION

1. BASIC KYC

To initiate claim digitization and client onboarding, please provide the following information:

1. BASIC KYC



1. BASIC KYC : INTAKE FORM

To initiate claim digitization and client onboarding, please provide the following information:

Today's Date: ____________

PRIMARY CONTACT INFORMATION

Name: ____________

Applicant Address: ____________

Applicant Phone: ____________

Applicant Email: ____________

CLAIM OWNER OF RECORD

Is Claim(s) Owned by an Individual(s) ☐ or Business? ☐

Claim Owner Name: ____________

Claim Owner Address: ____________

Claim Owner Phone: ____________

Claim Owner Email: ____________

CLAIM DATA

Claim Description: ____________

Number of Claims: ____________

Estimated Total Ounces: ____________

Claim Location: State: ________ County: ____________

Currently Entitled?: YES ☐ NO ☐

Currently Permitted?: YES ☐ NO ☐

Does Claim Include Land Rights: YES ☐ NO ☐

Date of Last 43-101 or other Geological Survey: ____________

Are Such Reports Available?: YES ☐ NO ☐

Is Claim on Government or Tribal Land?: YES ☐ NO ☐

Is Claim Subject to any Liens, Encumbrances, Restrictions, or Easements?: YES ☐ NO ☐

2. KYC/AML VERIFICATION

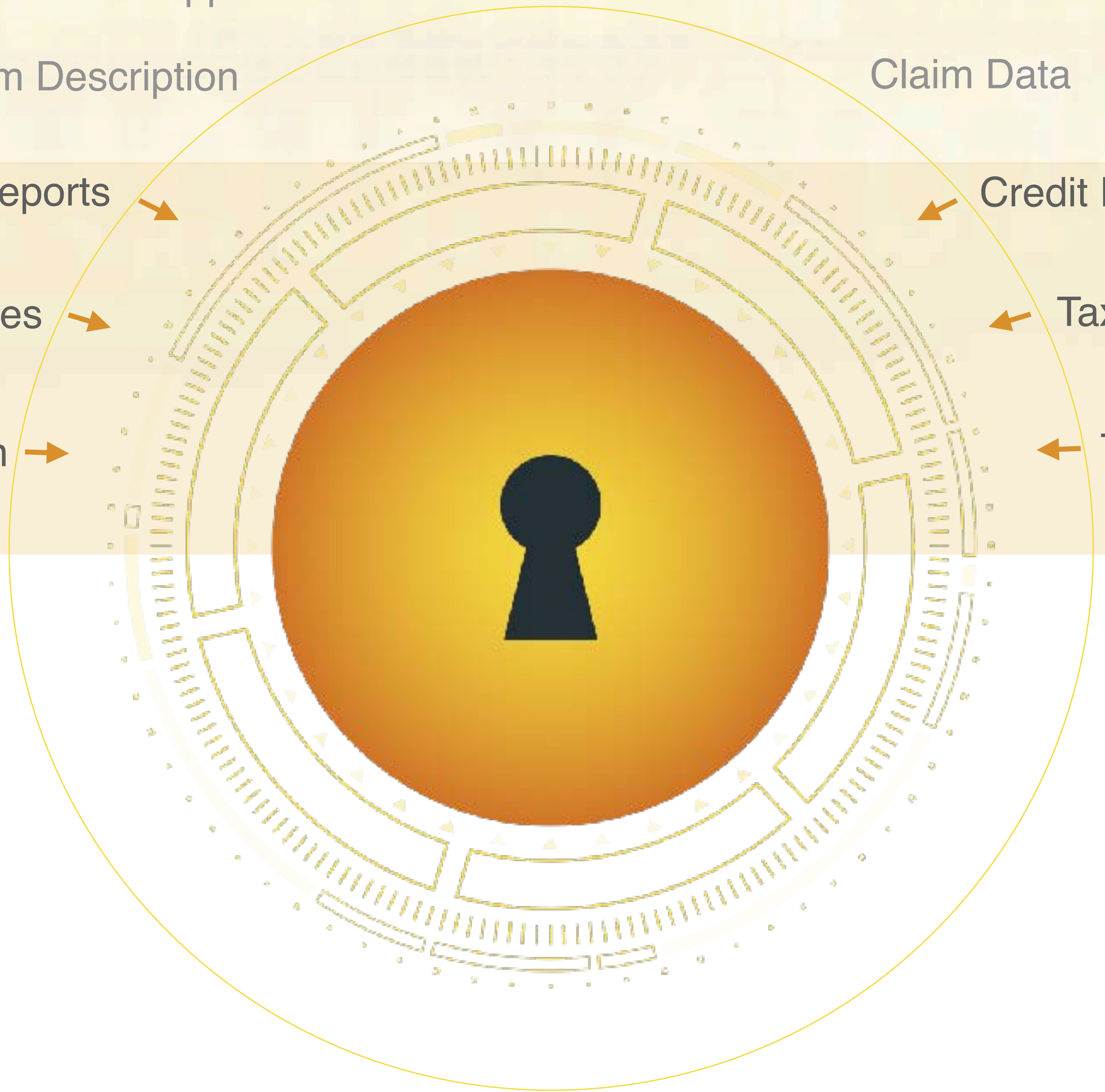
To initiate claim digitization and client onboarding, please provide the following information:

1. BASIC KYC

- App/Intake Form
- Mutual NDA
- Claim Description
- Claim Data

2. KYC/AML VERIFICATION

- Historical Reports
- Credit Report
- Permits/Licenses
- Tax History
- Good Standing Certification
- Tax Returns



2. KYC/AML VERIFICATION : OWNERSHIP INFORMATION

The Transaction is subject to the receipt and verification of all requested documentation including, but not limited to, the information below:

OWNERSHIP INFORMATION

Claim Name /Identifier: ____________________

Claim Owner Name: ____________________

Claim Owner SS #: ____________________

Claim Owner EIN #: ____________________

Claim Owner Passport #: ____________________

Claim Owner Birth Date: ____________________

Claim Owner Address: ____________________

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____

Claim Owner Phone Number: ____________________

Claim Owner Fax Number: ____________________

Claim Owner Email: ____________________

PARTICIPANT INFORMATION (Required for each Participant)

Claim Participant Name: ____________________

Claim Participant Name: ____________________

Claim Participant SS #: ____________________

Claim Participant EIN #: ____________________

Claim Participant Passport #: ____________________

Claim Participant Birth Date: ____________________

Claim Participant Address: ____________________

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Claim Participant Phone Number: ____________________

Claim Participant Fax Number: ____________________

Claim Participant Email: ____________________

2. KYC/AML VERIFICATION : OWNERSHIP INFORMATION (CON'T)

The Transaction is subject to the receipt and verification of all requested documentation including, but not limited to, the information below:

PARTICIPANT INFORMATION (Required for each Participant)

Claim Participant Name: ______________________

Claim Participant Name: ______________________

Claim Participant SS #: ______________________

Claim Participant EIN #: ______________________

Claim Participant Passport #: ______________________

Claim Participant Birth Date: ______________________

Claim Participant Address: ______________________

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Claim Participant Phone Number: ______________________

Claim Participant Fax Number: ______________________

Claim Participant Email: ______________________

PARTICIPANT INFORMATION (Required for each Participant)

Claim Participant Name: ______________________

Claim Participant Name: ______________________

Claim Participant SS #: ______________________

Claim Participant EIN #: ______________________

Claim Participant Passport #: ______________________

Claim Participant Birth Date: ______________________

Claim Participant Address: ______________________

____

____

Claim Participant Phone Number: ______________________

Claim Participant Fax Number: ______________________

Claim Participant Email: ______________________

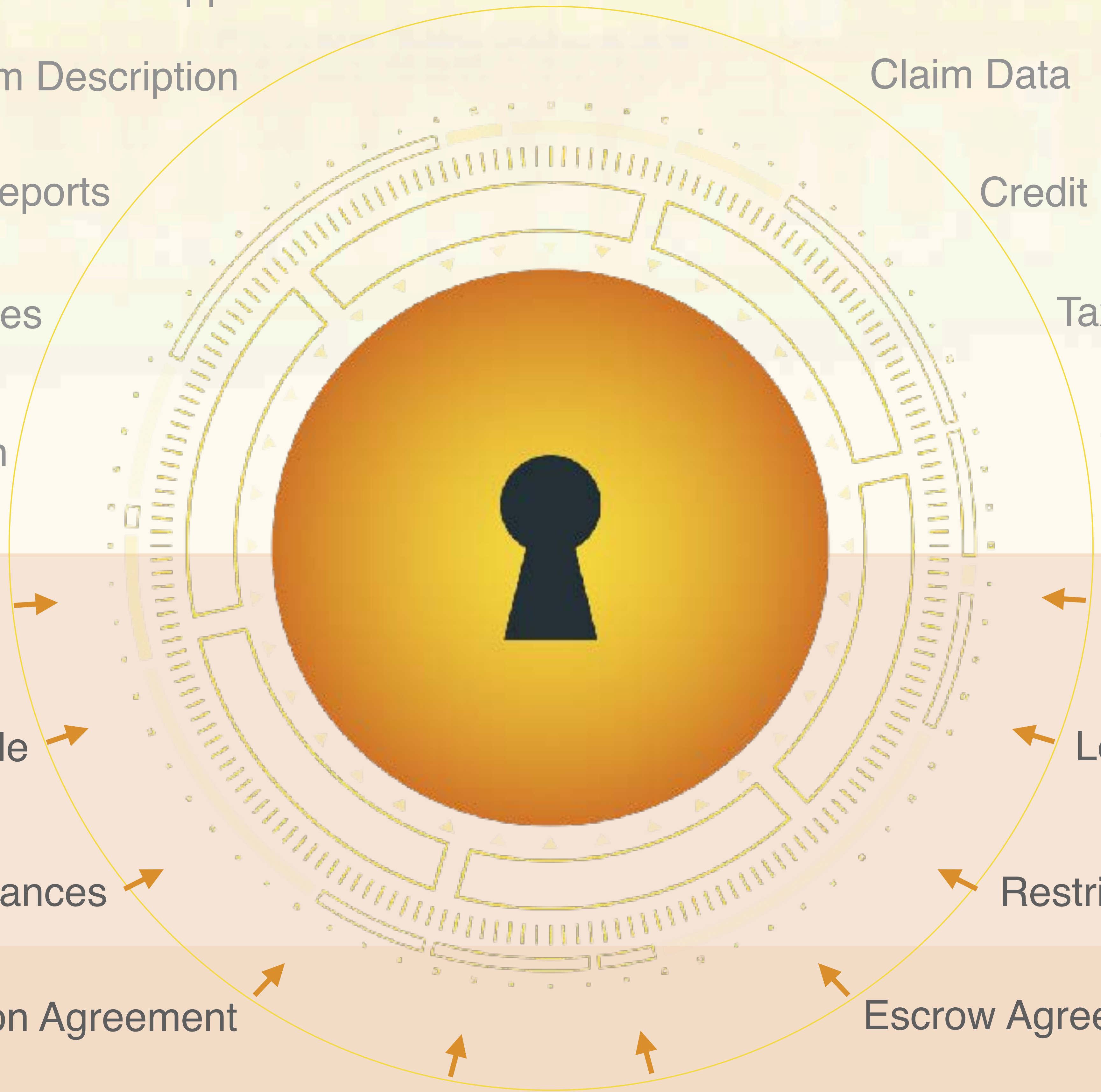
2. KYC/AML VERIFICATION : REQUIRED DOCUMENTATION

The following documentation will be required to fully initiate any onboarding of the above described assets. The Transaction is subject to the receipt and verification of said documents:

- **CORPORATE DOCUMENTATION**
  - Certificate of Registration
  - Articles of Incorporation /Operating Agreement(?)
  - Certificate of Amendments (if any)
  - Certificate of Good Standing
  - Most Recent Tax Returns
  - Most Recent Financial Statements (B/S, I/S, etc)
  - Any Other Relevant Corporate Documentation
  - Any Relevant Credit Information (credit, D&B, etc)

3. TITLE RESEARCH

The following documentation will be required to fully initiate any onboarding of the above described assets.
The Transaction is subject to the receipt and verification of said documents:



1. BASIC KYC

App/Intake Form
Mutual NDA

Claim Description
Claim Data

2. KYC/AML VERIFICATION

Historical Reports
Credit Report

Permits/Licenses
Tax History

Good Standing Certification
Tax Returns

3. TITLE RESEARCH

Title Reports
Proof of Ownership

Chain of Title
Legal History

Liens & Encumbrances
Restrictions & Easements

4. RESERVE VALUATION

Asset Digitization Agreement
Escrow Agreement

NI 43-101
ION 3rd Party Assay

3. TITLE RESEARCH : REQUIRED DOCUMENTATION

The following documentation will be required to fully initiate any onboarding of the above described assets.
The Transaction is subject to the receipt and verification of said documents:

- [ ] **CHAIN OF CUSTODY**
  - Claim Ownership
  - UCC/PPC Filing / Registration
  - Corporate Resolution to Purchase Claim
  - Non-Recourse Sales Agreement (if applicable)
  - Legal History
  - Liens & Encumbrances
  - Restrictions & Easements

4. RESERVE VALUATION

To initiate claim digitization and client onboarding, please provide the following information:

1. BASIC KYC

- App/Intake Form
- Mutual NDA
- Claim Description
- Claim Data

2. KYC/AML VERIFICATION

- Historical Reports
- Credit Report
- Permits/Licenses
- Tax History

3. TITLE RESEARCH

- Good Standing Certification
- Tax Returns
- Title Reports
- Proof of Ownership
- Chain of Title
- Legal History
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4. RESERVE VALUATION

- Asset Digitization Agreement
- Escrow Agreement
- NI 43-101
- ION 3rd Party Assay

4. RESERVE VALUATION : REQUIRED DOCUMENTATION

The following documentation will be required to fully initiate any onboarding of the above described assets. The Transaction is subject to the receipt and verification of said documents:

- [ ] **GEOLOGICAL REPORTS**
  - Gold Reserve Report - FO
  - NI 43-101
  - Third Party Geological Assay(s)
  - State Permits & Licenses
  - Asset Digitization Agreement
  - Escrow Agreement

I-ON DIGITAL CORP.

Digital Banking Platform-as-a-Service Overview

October 2024

Transform Your Financial Operations with an Institutional-Grade Asset-Backed Digital Banking Platform

A tier-one infrastructure tailored for regional, community, and midsize financial institutions seeking to transition the core banking platform into the digital asset realm

A NEW GENERATION OF DIGITAL BANKING

In an era where digital finance is evolving at an unprecedented pace, many regional, community, and mid-size banks are finding it increasingly difficult to compete with the world's largest banks as they invest millions into the development of their own digital-asset infrastructures.

JPMorganChase

"If you look at the banking business over many years, it's always been a huge user of technology. This has been going on my whole life, that people have been adding technology, digitizing services."

- Jamie Dimon, JPMorgan Chase

PayPal

"We went from being the Flintstones to the Jetsons in 9 Months."

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Goldman Sachs

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- Mathew McDermott, Goldman Sachs Digital Assets Chief

"Consumers, businesses and regulators are embracing digital currencies and decentralized finance solutions, causing urgency for financial institutions to adapt. As digital assets continue to gain momentum, financial institutions that can overcome outdated beliefs and leverage future-back approaches to prioritize digital asset strategies will be positioned for growth can help them leverage existing strengths to compete in the digital asset market."

Source: Ernst & Young - https://www.ey.com/en_us/financial-services/how-financial-firms-can-jump-start-digital-asset-strategies

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I-ON Digital's institutional-grade digital banking platform levels the playing field, offering financial institutions, broker-dealers, and financial service intermediaries a quintessential solution tailored to help them take a quantum leap into the digital asset realm.

DIGITAL BANKING REVENUE MODEL

I-ON's Digital Banking Platform will put your institution at the forefront of transforming illiquid assets and digital securities into revenue-generating digital financial instruments, next-generation transactional banking services, modern digital asset management, and revenue optimization within an agile digital banking infrastructure.

ASSET-BACKED DIGITAL BANKING MODEL

ONBOARDING	TOKENIZATION	SECURITIZATION	MONETIZATION	CUSTODIAL ESCROW
Processing & Administrative Fees	Leverage Vault & Portfolio Assets	Origination & Mgt Fees	Creation of New Found Liquidity	Long-Term CRM & Predictable Income Opportunities

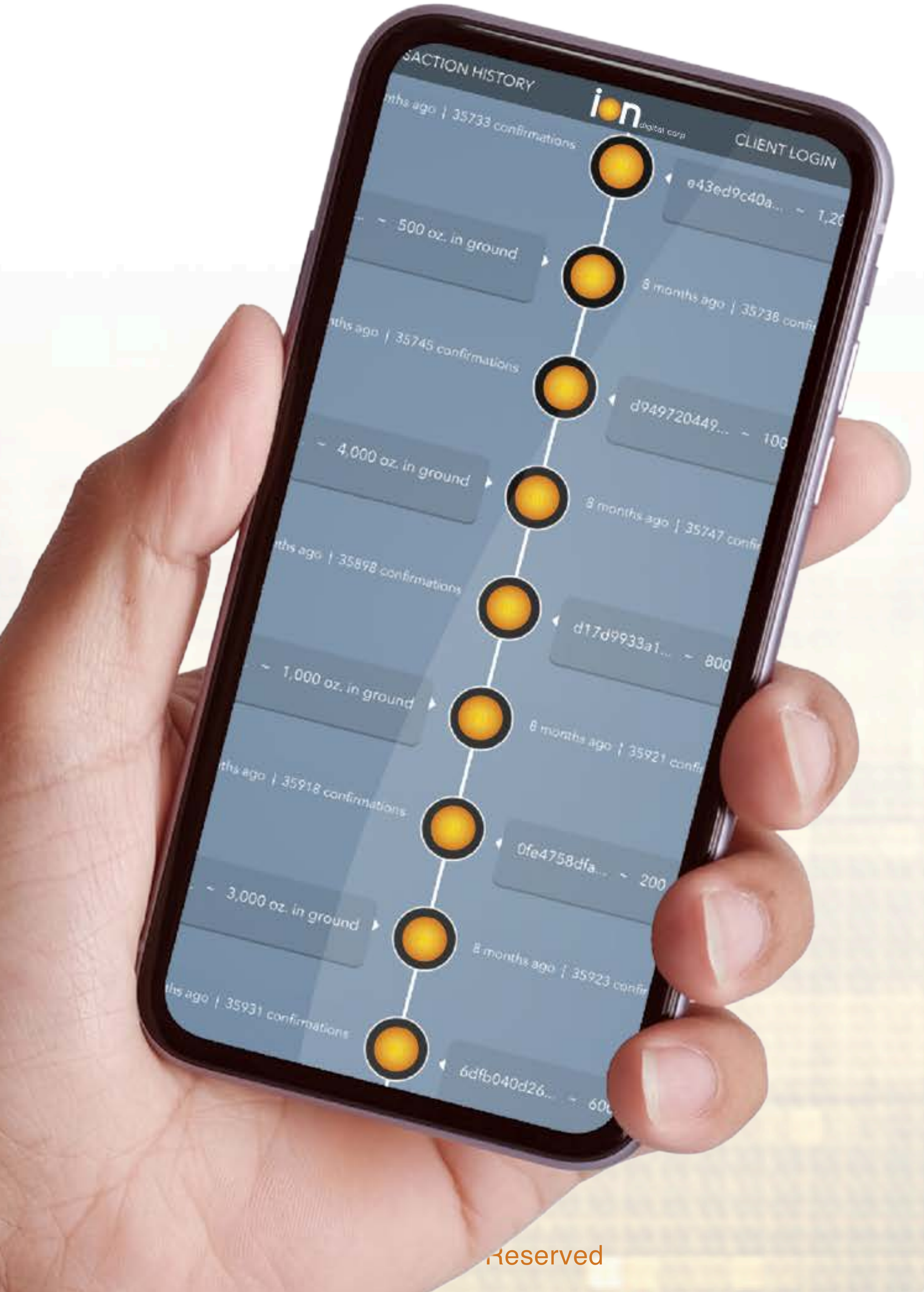
I-ON DIGITAL'S PROVEN LEGACY MODEL

A proven pathway to real world asset (RWA) digitization and related revenue drivers.

PRECIOUS METALS • MINERAL RIGHTS • VAULTED & OTHER INTANGIBLE ASSETS • DIGITAL SECURITY INSTRUMENTATION

AN AGILE STATE-OF-THE-ART BANKING PLATFORM

I-ON's proprietary and patented platform leverages best-in-class, state-of-the-art hybrid blockchain, smart contract, and distributed data warehousing technologies to transform illiquid assets, precious metals, and mineral reserves into new transactional digital asset classes and fungible revenue streams.



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- "ZERO TRUST" GOVERNANCE
- DECENTRALIZED ORACLE-DRIVEN BLOCKCHAIN NETWORK
- CHAINLINK® PROOF-OF-RESERVE TRANSACTIONAL SECURITY
- TAMPER-PROOF SMART-CONTRACT ATTESTATIONS
- CHAINLINK® ASSET INTEGRATION FUNCTIONALITY
- SECURE CUSTODY & SETTLEMENT VIA FIREBLOCKS® MPC WALLET
- WORLD-CLASS CUSTODIAL PARTNERS VIA FIREBLOCK'S NETWORK
- ROBUST INSTITUTIONAL-GRADE END-TO-END SECURITY
- REGULATORY COMPLIANT TRANSACTIONS & REPORTING

I-ON'S LEGACY BEST-IN-CLASS ONBOARDING

ION's rigorous legacy onboarding process involves a deep dive into every aspect of the asset's ownership history to ensure the utmost level of transparency, proof of reserve ownership, permit/licensing history, good standing and financial stability, and 3rd party asset valuation and validation.

1. BASIC KYC

- App/Intake Form
- Mutual NDA
- Claim Description
- Claim Data

2. KYC/AML VERIFICATION

- Historical Reports
- Credit Report
- Permits/Licenses
- Tax History
- Good Standing Certification
- Tax Returns

3. TITLE RESEARCH

- Title Reports
- Proof of Ownership
- Chain of Title
- Legal History
- Liens & Encumbrances
- Restrictions & Easements

4. RESERVE VALUATION

- Asset Digitization Agreement
- Escrow Agreement
- NI 43-101
- ION 3rd Party Assay

REGULATORY CONSIDERATIONS

I-ON's platform delivers secure, compliant, and fully-transparent digital asset transformation and robust financial instrumentation including acceptance, accountability, distribution, custody & reporting at a tier-one compliance standards.

- INSTITUTIONAL-GRADE: ION.au is only made available to Accredited Investors, Qualified Institutional Buyers (QIB's) and FNRA Regulated Broker-Dealers and Intermediaries

- AN UNPARALLELED HISTORY OF FIRSTS:
  - First digital asset to utilize full-transparency and smart contract technology
  - First digital assets designed to conform with the 1933 SEC Act (supported by legal opinion)
  - First digital asset to be captured, maintained & transferable within a fully-regulated institutional custody construct
  - First digital asset fully-backed by proven in-situ gold reserves
  - First gold-backed digital asset to be institutionally priced, on a daily basis, by a regulated US Treasury Management service provider, directly to a major precious metals exchange index (London Bullion Market Association -- LBMA).

- BASEL III AND ISO 27001 COMPLIANT

- MATERIAL SOURCE OF LIQUIDITY: ION.au gold-backed digital asset recently released by Tall Ship Capital Fund as Bond Offering with proceeds being deployed, on a priority basis, toward the acquisition of North American gold & mineral asset claims for future ION.au digitization.

CONTACT US

ION DIGITAL CORP.

CARLOS X. MONTOYA
CARLOSXMONTOYA@IONDIGITAL.COM
(312) 498-2364

STEVE AUST
STEVE.AUST@IONDIGITAL.COM
(949) 554-4452

BRAD HOFFMAN
BRAD.HOFFMAN@IONDIGITAL.COM
(949) 500-1424

KEN PARK
KEN.PARK@IONDIGITAL.COM
(858) 290-1758

Transform Your Financial Operations with the Institutional-Grade Asset-Backed Digital Banking Platform